## ASSET SELF-CERTIFICATION TC-100H

For households whose <u>combined</u> net assets do not exceed the applicable Imputed Income Limitation. (Complete only <u>one</u> form per household; include assets of children.)

For the following asset types, include the current Cash Value of <u>each</u> asset held by any family member and the actual income that the asset earns. \*Cash value is *current* market value minus cost to convert an asset to cash, such as broker's fees, settlement costs, outstanding loans, penalties for early withdrawal, etc.\*

| Household Name:   |                    |                           |   |                      | Unit#:            |  |  |  |  |
|---|--------------------|---------------------------|---|----------------------|-------------------|--|--|--|--|
| ,   | PART I. ASSETS     | DISPOSED OF FOR LES       | SS THAN FAIR MARKET   | VALUE (FMV)          |                   |  |  |  |  |
| Yes No Within the past two (2) years, I/we have sold or given away assets below their fair market value (FMV).  |                    |                           |   |                      |                   |  |  |  |  |
| Asset #1:   |                    | Date of Disposal:         |   | FMV - amt received:  |                   |  |  |  |  |
| Asset #2:   |                    | Date of Disposal:         |   | FMV - amt received:  |                   |  |  |  |  |
| PART II: FEDERAL TAX RETURN OR REFUNDABLE FEDERAL TAX CREDIT  |                    |                           |   |                      |                   |  |  |  |  |
| Have you received a federal tax return or refundable federal tax credit in the last 12 months?  |                    |                           |   |                      |                   |  |  |  |  |
| Amount of return/credit: \$   |                    |                           |   |                      |                   |  |  |  |  |
|   | Part I             | II: NON-NECESSARY P       | ERSONAL PROPERTY (I   | NNPP)                |                   |  |  |  |  |
| Yes   | I/we do not have   | any non-necessary po      | ersonal property  |                      | _                 |  |  |  |  |
| Type of Asset   | (A) Cash Value*    | (B) Annual Income         | Type of Asset   | (A) Cash Value*      | (B) Annual Income |  |  |  |  |
| Cash on Hand  | \$                 | N/AP                      | Cryptocurrency  | \$                   | \$                |  |  |  |  |
| Pre-paid Debit Card (including Govt. Benefits)  | \$                 | N/AP                      | Money Market/ CD  | \$                   | \$                |  |  |  |  |
| Checking/Savings  | \$                 | \$                        | Annuities   | \$                   | \$                |  |  |  |  |
| Checking/Savings  | \$                 | \$                        | Brokerage Account   | \$                   | \$                |  |  |  |  |
| Savings   | \$                 | \$                        | Stocks/Bonds  | \$                   | \$                |  |  |  |  |
| Internet based assets<br>(Cash App, Venmo, PayPal,<br>Crowdfunding, etc.)   | \$                 | \$                        | Other:  | \$                   | \$                |  |  |  |  |
| Whole Life Insurance  | \$                 | \$                        | Other:  | \$                   | \$                |  |  |  |  |
| stamps, je  |                    | such as vehicles used for | unt Based<br>recreation (e.g., RVs, ATV<br>chinery that is not used t | o generate income fo | or a business     |  |  |  |  |
| Description   |                    |                           |   | (A) Cash Value *     |                   |  |  |  |  |
|   |                    |                           |   | \$                   |                   |  |  |  |  |
|   |                    |                           |   | \$                   |                   |  |  |  |  |
|   |                    |                           |   | \$                   |                   |  |  |  |  |
|   |                    | PART IV. RE               | AL PROPERTY   |                      |                   |  |  |  |  |
| Yes   | I/we do not have a | any real property         |   |                      |                   |  |  |  |  |
| Description of Propert  |                    |                           | (C) Cash Value*   |                      | (D) Income        |  |  |  |  |
|   |                    |                           | \$ \$   |                      |                   |  |  |  |  |
|   |                    |                           | \$ \$   |                      | \$                |  |  |  |  |
| Under penalty of perjury, I/we certify that the information presented in this certification is true and accurate to the best of my/our knowledge. The undersigned further understand(s) that providing false representations herein constitutes an act of fraud. False, misleading, or incomplete information may result in the termination of a lease agreement. |                    |                           |   |                      |                   |  |  |  |  |
| Signature of Applicant/Tenant Date  |                    | Pate                      | Signature of Applicant/Tenant   |                      | Date              |  |  |  |  |

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## **ASSET SELF-CERTIFICATION WORKSHEET**

This worksheet accompanies the Asset Self-Certification. Complete <u>either</u> Part I or Part II depending on the nature of the types of assets disclosed by the family on the Asset Self-Certification. When the total net family assets are less than or equal to the <u>applicable Imputed Income Limitation</u>, then only the actual income as disclosed on the Asset Self-Certification is included on the Tenant Income Certification (TIC).

| PART I: COMPLETE THIS SECTION IF THE FAMILY ONLY HAS NNPP AND NO REAL PROPERTY                 |   |    |     |  |    |  |
|--|---|----|-----|--|----|--|
| Determination of Total Net Family Assets   |   |    |     |  |    |  |
| (1)  | Enter the total of all NNPP by adding the values in (A)   | \$ |     |  |    |  |
| (2)  | Enter the value of any NNPP disposed of for less than FMV                                       | \$ |     |  |    |  |
| (3)  | ADD lines (1) and (2)   | \$ |     |  |    |  |
| (4)  | Enter the amount of a federal tax return or refundable federal tax credit in the last 12 months | \$ |     |  |    |  |
|  |   |    |     |  |    |  |
| (5)  | SUBTRACT line (4) from line (3)   | \$ |     |  |    |  |
| (6)  | Is the value in line (5) less than or equal to \$   |    | Yes |  | No |  |
| If YES, then proceed to Determination of Income from Assets                                    |   |    |     |  |    |  |
| If NO, the Asset Self Certification cannot be used, and each asset must be separately verified |   |    |     |  |    |  |
| Determination of Income from Assets: Enter this amount on Part IVA, Line (F) of the TIC        |   |    |     |  |    |  |
| (7)  | Enter the total by adding the values in (B)   | \$ |     |  |    |  |
| •  |   |    |     |  |    |  |

| PART II: COMPLETE THIS SECTION IF THE FAMILY HAS BOTH NNPP AND REAL PROPERTY                           |   |                          |  |  |  |  |
|--|---|--------------------------|--|--|--|--|
| Determination of Total Net Family Assets   |   |                          |  |  |  |  |
| (1)  | Enter the total of all NNPP by adding the values in (A)   | \$                       |  |  |  |  |
| (2)  | Enter the value of any NNPP disposed of for less than FMV   | \$                       |  |  |  |  |
| (3)  | ADD lines (1) and (2)   | \$                       |  |  |  |  |
| (4)  | Is this value less than or equal to \$  | Yes No                   |  |  |  |  |
|  | If YES, then proceed to line (5)  |                          |  |  |  |  |
|  | If NO, <sup>100</sup> the Asset Self Certification cannot be used, and each asset must be separately verified |                          |  |  |  |  |
| (5)  | Enter the total of all Real Property by adding the values in (C)  | \$                       |  |  |  |  |
| (6)  | Enter the value of any Real Property disposed of for less than FMV  | \$                       |  |  |  |  |
| (7)  | ADD lines (5) thru (6)  | \$                       |  |  |  |  |
| (8)  | Enter the amount of a federal tax return or refundable federal tax credit in                                  | \$                       |  |  |  |  |
| (6)  | the last 12 months  | ۲                        |  |  |  |  |
| (9)  | SUBTRACT line (8) from line (9)   | \$                       |  |  |  |  |
| (10)   | Is the value in line (9) less than or equal to \$   | Yes No                   |  |  |  |  |
|  | If YES, then proceed to <b>Determination</b>  | of Income from Assets    |  |  |  |  |
|  | If NO, for the Asset Self Certification cannot be used, and each asset mus                                    | t be separately verified |  |  |  |  |
| Determination of Income from Assets: Enter this amount from line (13) on Part IVA, Line (F) of the TIC |   |                          |  |  |  |  |
| (11)   | Enter the total by adding the values in (B)   | \$                       |  |  |  |  |
| (12)   | Enter the total by adding the values in (D)   | \$                       |  |  |  |  |
| (13)   | ADD lines (11) and (12)   | \$                       |  |  |  |  |

**Imputed Income Limitation** 

FY 2024: \$50,000

FY 2025: \$51,600 Asset Self-Certification Worksheet (2025)