

UNDER \$5,000 ASSET CERTIFICATION

For households whose combined net assets are less than \$5,000.00
Complete only **ONE** form per household; include assets of children.
Do not leave blanks, Use N/A if applicable.

Applicant/Tenant: _____ **Unit #:** _____

Complete 1 or 2:

1. ☐ I/we do not have any assets at this time (**Skip to #5**)
2. ☐ I/we do have assets as follows:

Cash on hand	\$ _____		
Prepaid debit card(s) balance(s)	\$ _____	\$ _____	\$ _____
Average 6 mo checking acct balance	\$ _____	Interest/Dividend Income:	_____
Current savings acct balance	\$ _____	Interest/Dividend Income:	_____
401k/IRA	\$ _____	Interest/Dividend Income:	_____
CD/Money Market	\$ _____	Interest/Dividend Income:	_____
Stocks/Bonds/Retirement	\$ _____	Interest/Dividend Income:	_____
Life Insurance (except Term)	\$ _____	Interest/Dividend Income:	_____
Safe Deposit Box	\$ _____	Interest/Dividend Income:	_____
Equity in Real Estate	\$ _____	Rental Income:	_____
Lump Sum Amounts received	\$ _____	<i>i.e. lottery/inheritance/insurance/lawsuit</i>	
Cryptocurrency/Bitcoin:	\$ _____	Interest/Dividend Income:	_____
Crowd Sourcing (i.e. GoFundMe)	\$ _____	Interest/Dividend Income:	_____
Other:	\$ _____	Interest/Dividend Income:	_____

- For all assets list the cash value which is the market value minus the cost of converting the asset to cash such as broker fees, settlement costs, outstanding loans, early withdrawal penalties, etc.
- List only amounts accessible to the household members. For instance, do not list pension or retirement account balances that cannot be accessed without terminating employment
- Do not list necessary personal property such as clothing, furniture, televisions, etc.
- Include any personal property held as an investment such as artwork, antique cars, coin collections, gems, etc.
- Answer all items. If you do not have a specific type of asset, write "N/A."

3. The total net household assets above are less than \$5,000.00: ☐ YES ☐ NO
4. Total annual income from all assets is: _____
5. In the past 2 years I/we have sold or given away assets (such as cash, real estate, etc.) for less than fair market value: ☐ YES ☐ NO
If YES list asset disposed: _____ Date of disposal: _____
Fair market value: _____ Amount received: _____

Under penalty of perjury, I certify that the information presented in this certification is true and accurate to the best of my knowledge. The undersigned further understand that providing false representation herein constitutes an act of fraud. False, misleading, or incomplete information may result in the termination of a lease agreement.

(Signature of Tenant)

Date

(Signature of Tenant)

Date

(Signature of Tenant)

Date

