



Spectrum Enterprises: Property Compliance Profile

**Please provide all requested information so Spectrum can accurately review your project for LIHTC compliance. When completed, please print and email to: dwaren@Spectrumlihtc.com*

Name/Contact Information for Person Completing this Profile: _____

Property Name: _____ AKA: _____
Street Address: _____
City, State: _____ County: _____

Management Company: _____
Management Contact Name/Phone/Email: _____

Total # of Buildings: _____ Total Number of Units: _____ Total # LIHTC Units: _____

Date of initial credit allocation: _____
Type of Project: (Check one) New Construction: Ac/Rehab: Resyndication:
For new construction – describe actual/estimated C of O: _____
For ac/rehab please describe actual/estimated date of acquisition: _____

Minimum Set Aside: _____
Additional Set Aside(s): _____
Placed in Service Date: _____
Multiple building election (line 8b of the IRS 8609 form): Yes: No:
Will credit be taken the same year as the PISD or deferred (line 10a of IRS 8609 form) _____
Is the property eligible to use the National non-metro median income (rural area) Yes: No:
The gross rent floor linked to (check one) Credit allocation: PISD:
Do tenants pay utilities? If so list which ones: _____
UA verification source (i.e. PHA Schedule, RD, engineer estimate, actual usage, etc.) _____

Does project participate in other housing programs such as Tax Exempt Bonds, HOME, HUD, etc.?
Please describe any additional requirements as well as the allocating agency: _____

Is this senior housing? (Check one) Yes: No:
If so what is the age requirement? _____

Other Documents to Submit:

- Regulatory Agreement\Extended Use Agreement
- Form 8609s
- UA Source Verification (for all applicable years)
- Forms Package
- Rent roll listing all initial qualifying households (for lease up reviews) or dated 12/31 for a periodic compliance review
- Rent\Income limits